

Auction Terms of the Treasury Bills No. 16 C

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK6120000162 |
| Name of treasury bill | Treasury Bill 16 |
| Maturity | 26 June 2019 |
| Nominal value | EUR 1.00 |
| Rate of interest | difference between nominal value and issue price |
| Interest calculation type | actual/360 (ICMA) |
| Payment date | till 28 November 2018 (including) |
| Secondary market | Bratislava Stock Exchange |

COMPETITIVE PART OF THE AUCTION

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| Auction date | 26 November 2018 |
| Date of issuance (settlement) | 28 November 2018 |
| Type of issuance | Dutch competitive auction |
| Issue price | unlimited |
| Deadline time (CET) | 11:00 a.m. |

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

Rules

Issue Conditions of the State Treasury Bills 16

